

HIMACHAL FUTURISTIC COMMUNICATIONS LIMITEE

Regd. Office : 8, Electronics Complex, Chambaghat, Solan-173213 (Himachal Pradesh)

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30TH SEPTEMBER 2005

(Rs. in Crores)

Sl. No.	Particulars	Second Quarter Ended 30th September		Half Year Ended 30th September		Financial Year Ended
		2005	2004	2005	2004	31st March, 2005
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Net Turnover/Income from Operations	205.78	104.27	329.06	239.75	405.41
2	Other Income	0.49	0.52	0.54	0.90	2.92
3	Expenditure					
	(Increase)/Decrease in stock in trade	(0.49)	12.48	2.91	9.68	9.05
	Cost of Raw Material/services	151.50	72.38	247.98	164.01	314.60
	Gross Profit	54.77	19.41	78.17	66.06	81.76
	Staff Cost	6.37	6.43	12.35	12.95	27.69
	Administrative and other Overheads	8.67	14.76	21.87	25.05	83.12
	Royalty	-	-	-	4.37	4.82
	EBIDTA	40.22	(1.26)	44.49	24.59	(30.95)
4	Interest and Finance Charges	15.77	14.92	33.22	30.58	63.03
5	Depreciation and Amortisation	8.01	8.44	14.94	16.65	29.82
6	Profit before Tax	16.44	(24.62)	(3.67)	(22.64)	(123.80)
7	Extra ordinary and non recurring items	0.13	(18.28)	1.31	(11.21)	46.17
8	Provision for Taxation/FBT including for earlier years	0.02	-	0.02	-	(1.04)
9	Net Profit	16.29	(6.34)	(5.00)	(11.43)	(168.93)
10	Paid-up Equity Share Capital (Face value of Rs.10 each)	350.13	329.76	350.13	329.76	329.76
11	Reserves excluding Revaluation Reserve	-	-	-	-	884.80
12	Earning per Share(Rs) - Basic	0.42	(0.25)	(0.25)	(0.46)	(5.35)
	- Diluted	0.42	(0.23)	(0.25)	(0.42)	(5.04)
13	Aggregate of non-promoter shareholding					
	- Number of shares	-	-	340,048,914	319,668,911	319,667,911
	- Percentage of shareholding	-	-	97.12	96.94	96.94

Segmentwise Revenue, Results and Capital Employed

(Rs. in Crores)

Particulars	Second Quarter Ended 30th September		Half Year Ended 30th September		Financial Year Ended
	2005	2004	2005	2004	31st March,2005
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue					
a.Telecom Products	174.11	73.83	292.39	183.74	326.04
b.Turnkey Contracts and Services	30.31	29.90	35.30	54.99	76.52
c.Others	1.36	0.54	1.37	1.02	2.85
Total	205.78	104.27	329.06	239.75	405.41
Less:Inter segment revenue	-	-	-	-	-
Net Turnover/Income from Operations	205.78	104.27	329.06	239.75	405.41
Segment Results					
a.Telecom Products	33.85	(7.23)	35.11	6.72	(27.77)
b.Turnkey Contracts and Services	1.08	0.61	0.40	4.98	3.59
c.Others	0.54	0.53	0.51	0.70	0.58
Total	35.47	(6.09)	36.02	12.40	(23.60)
Less: i.Interest and Finance charges	15.77	14.92	33.22	30.58	63.03
ii.Other un-allocable expenditure net off un-allocable income	3.26	3.61	6.47	4.46	37.17
Profit before Tax	16.44	(24.62)	(3.67)	(22.64)	(123.80)
Capital Employed					
a.Telecom Products	513.30	581.15	513.30	581.15	481.17
b.Turnkey Contracts and Services	215.34	275.48	215.34	275.48	213.16
c.Others	19.28	26.55	19.28	26.55	20.76
Total capital employed in segments	747.92	883.18	747.92	883.18	715.09
Add: Un-allocable corporate assets less liabilities	549.14	650.24	549.14	650.24	579.98
Total capital employed in Company	1,297.06	1,533.42	1,297.06	1,533.42	1,295.07