

HIMACHAL FUTURISTIC COMMUNICATIONS LIMITED

Regd. Office : 8, Electronics Complex, Chambaghat, Solan-173213 (Himachal Pradesh)

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31ST DECEMBER, 2005

(Rs. in Crores)

Sl. No.	Particulars	Third Quarter Ended 31st December		Nine Months Ended 31st December		Financial Year Ended 31st March, 2005
		2005	2004	2005	2004	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Net Turnover/Income from Operations <i>Sales Growth (quarterly)</i>	170.35 69.00%	100.80	499.41	340.55	405.41
2	Other Income	1.05	0.64	1.59	1.54	2.92
3	Expenditure (Increase)/Decrease in stock in trade Cost of Raw Material/services	(11.59) 142.78	(3.76) 85.72	(8.68) 390.76	5.92 249.73	9.05 314.60
	Gross Profit <i>Gross Profit Margin(quarterly)</i>	39.16 22.99%	18.84 18.69%	117.33	84.90	81.76
	Staff Cost	5.80	7.02	18.15	19.97	27.69
	Administrative and other Overheads	9.04	7.38	30.91	31.11	73.45
	Royalty	0.76	-	0.76	4.37	4.82
	EBIDTA <i>EBIDTA Margin(quarterly)</i>	24.61 14.45%	5.08 5.04%	69.10	30.99	(21.28)
4	Interest and Finance Charges	(12.67)	13.92	20.55	45.20	63.03
5	Depreciation and Amortisation	7.42	8.09	22.36	24.74	29.82
6	Profit before Tax & Extra ordinary items <i>PBT Margin(quarterly)</i>	29.86 17.53%	(16.93) -ve	26.19	(38.95)	(114.13)
7	Extra ordinary and non recurring items (net)	2.59	4.94	3.90	(5.65)	55.84
8	Provision for Taxation/FBT including for earlier years	0.17	0.48	0.19	0.48	(1.04)
9	Net Profit <i>Net Profit Margin(quarterly)</i>	27.10 15.91%	(22.35) -ve	22.10	(33.78)	(168.93)
10	Paid-up Equity Share Capital (Face value of Rs.10 each)	350.13	329.76	350.13	329.76	329.76
11	Reserves excluding Revaluation Reserve	-	-	-	-	884.80
12	Earning per Share(Rs) - Basic - Diluted	0.74 0.74	(0.73) (0.68)	0.53 0.53	(1.19) (1.11)	(5.35) (5.04)

Segmentwise Revenue, Results and Capital Employed

(Rs. in Crores)

Particulars	Third Quarter Ended 31st December		Nine Months Ended 31st December		Financial Year Ended 31st March,2005
	2005	2004	2005	2004	(Audited)
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	
Segment Revenue					
a.Telecom Products	145.10	82.67	437.49	266.41	326.04
b.Turnkey Contracts and Services	24.75	17.13	60.05	72.12	76.52
c.Others	0.50	1.00	1.87	2.02	2.85
Total	170.35	100.80	499.41	340.55	405.41
Less:Inter segment revenue	-	-	-	-	-
Net Turnover/Income from Operations	170.35	100.80	499.41	340.55	405.41
Segment Results					
a.Telecom Products	20.09	(1.02)	55.20	7.02	(18.10)
b.Turnkey Contracts and Services	0.61	0.51	1.01	5.49	3.59
c.Others	0.20	0.41	0.71	1.11	0.58
Total	20.90	(0.10)	56.92	13.62	(13.93)
Less: i.Interest and Finance charges	(12.67)	13.92	20.55	45.20	63.03
ii.Other un-allocable expenditure net off un-allocable income	3.71	2.91	10.18	7.37	37.17
Profit before Tax	29.86	(16.93)	26.19	(38.95)	(114.13)
Capital Employed					
a.Telecom Products	539.91	580.09	539.91	580.09	481.17
b.Turnkey Contracts and Services	243.99	276.69	243.99	276.69	213.16
c.Others	19.70	27.39	19.70	27.39	20.76
Total capital employed in segments	803.60	884.17	803.60	884.17	715.09
Add: Un-allocable corporate assets less liabilities	511.74	626.90	511.74	626.90	579.98
Total capital employed in Company	1,315.34	1,511.07	1,315.34	1,511.07	1,295.07